

... Also available ...

## ACnj-MAILTAX INCOME TAX PREPARATION SERVICE

(for those who prefer to have their income taxes conveniently prepared by mail, with or without the use of the Internet and Email)

Practicing "Virtual/Contactless" Tax Prep, using Email and a Secure Document Sharing Platform

Office Appointments have been DISCONTINUED

## TAX Notes & Questions...



### WARRANTY

Our CPA firm guarantees you the largest refund possible (or lowest amount of tax due) with the lowest tax liability on your individual income tax return. If our firm fails to provide this, the firm reserves the right to choose one of two remedies... (1) Refund the firm's charges for the return in question. However, this refund is limited to any decrease in tax. For example, if our fees are \$900 and the decrease in taxes is \$600 our liability for fees refunded would be limited to \$600, or (2) To amend the return in question to reflect the lower tax without any additional fees charged to the client. The firm's liability is expressly limited to either remedy the firm chooses. The firm is strictly not liable for any of the taxpayer's taxes. In addition, the firm's guarantee is only valid using current tax laws and does not guarantee against other returns prepared in violation of tax laws or any other interpretation of laws the firm judges to be incorrect. The firm reserves all rights to interpret tax laws as to their correct application in providing this guarantee. The term of the warranty is three (3) years from the original filing due date of the return.

(609) 698-0689

Fax: (609) 698-0692

Email: [BarnegatCPA@verizon.net](mailto:BarnegatCPA@verizon.net)

Website: [www.practicalCPA.com](http://www.practicalCPA.com)

"In-Home" Appointments have been suspended



2/1/2023

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## What can a Certified Public Accountant do for you?

*The CPA serves as a financial guide,  
helping you work toward  
your financial goals!*

- Income, Gift, & Inheritance taxes
- State Homeowner & Renter Rebates
- Notification of new tax laws
- Tax planning and preparation
- New Business Formation
- Bookkeeping & Accounting
- Financial statement preparation
- QuickBooks® software consulting

Tax preparation fees include free  
Electronic Filing and the CPA's...

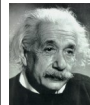
- Knowledge/Education
- Experience
- Custom Skills
- Tools
- Time to Plan
- Time to Prepare
- Professionalism
- Work Ethic
- Excellence
- Discipline
- Taxes, Licenses, Insurance
- Commitment
- Integrity
- Liabilities
- Sacrifices



▶ Remember—you get what you pay for! ◀



**"The hardest thing in the  
world to understand is the  
INCOME TAX."**



- Albert Einstein (1953)



The  
Certified Public Accountant  
... Advisor to Individuals & Businesses ...

Estimating ... CPA FEES

**INCOME TAX Preparation**

**50% off for Senior Citizens-age 65+**  
**30% off for non-senior New Clients**

Effective Date - January 1, 2024

ACnj



Our Goal...

**"Save you TIME and MONEY"**

**ACCOUNTANCY CONSULTANTS  
of New Jersey**

"Since 1992"

d/b/a

**Barnegat CPA Tax Services**

**"A VIRTUAL Tax Practice"**

**Joseph J. Gwalis Jr., MBA, CPA-NJ**

100 Heritage Point Boulevard  
Barnegat, New Jersey 08005-3395

(609) 698-0689

Fax (609) 698-0692



# Barnegat CPA Tax Services

- ✓ We will save you time and money, handle audit situations involving the Internal Revenue Service or the New Jersey (or other state) Division of Taxation, advise you of changes in the tax laws, and increase your personal wealth through tax planning.

## The Income Tax Preparation Fee

- ✓ The fee is based upon the *complexity* of the return prepared, taking into account...

- Interview/review & tax research time
- Skill needed to prepare the return
- Number of forms & items per form
- Technology charges & clerical costs



- ✓ The fee covers...

- Preparation of Federal and State income tax returns and estimated payment vouchers (if required) at the time the returns are prepared.
- General questions about how your tax returns were prepared, including...
- **Year-round** telephone & email consultations concerning the prepared returns.

- ✓ **Additional Charges...** the Income Tax Preparation fee does *not* include: bookkeeping, revised or initial estimated payment vouchers prepared after the returns have been filed; re-doing the returns when the client presents additional information after the returns had been completed; tax research; tax advice; tax audit representation; or specific preparation for an audit. General questions about your return, such as how a deduction was arrived at, will be answered at **no additional charge**.

## Tax Questions & Tax Problems

- ✓ There are **no additional charges** for most elementary tax questions or problems; more complicated tax problems will be subject to an additional charge.

## ... Tax Planning ...

- ✓ The tax planning fee is in addition to the charge for preparation of your Federal and State Income Tax Returns. It covers optional income tax planning services and addressing hypothetical tax scenarios.



## 1040-TAX NOTICE & AUDIT PROGRAM

- ✓ The **optional 1040-TAX NOTICE & AUDIT PROGRAM** fee covers the answering of tax notices and audit representation on your behalf at **NO ADDITIONAL CHARGE!** This program enables you to avoid having to deal with IRS or State Taxing Authority notices, or having to meet or speak with an IRS Agent or State Tax Auditor. Any TAX NOTICE received or TAX AUDIT conducted during the next **3 years**, as it relates to the preparation of this year's individual form 1040 tax returns (Federal or State), will be covered (business returns are not included). Tax audit representation is at the agent level only... not Appeals or Tax Court representation. All representation shall generally take place during the off season... May 1 - November 30. The program does not include bookkeeping or specific preparation for an audit and the client is responsible for any additional taxes, interest, or penalties resulting from an audit. *Avoid the additional costs to answer tax notices & expensive tax audits!*

TAX SAVINGS



## PREPARATION of INCOME TAX Returns... FEE ESTIMATES

### TAX FORMS – DESCRIPTION

(common forms—not all inclusive)

... for **INDIVIDUALS, SOLE PROPRIETORSHIPS, and Single Member LIMITED LIABILITY COMPANIES**

### FORM or SCHEDULE

“Average”  
Fee Range

• U.S. Individual Income Tax Return .....	<b>Form 1040 and Form 1040 Schedules 1, 2 and 3.....</b>	\$ 400 - 480
✓ Itemized Deductions.....	Schedule A.....	70 - 120
✓ Interest and Ordinary Dividends (based on # of items)...	Schedule B.....	40 - 90
✓ Profit or Loss from Business.....	Schedule C.....	250 - 350
✓ Capital Gains and Losses (based on # of transactions)....	Schedule D.....	70 - 300
✓ Supplemental Income and Loss.....	Schedule E.....	100 - 150
✓ Earned Income Credit.....	Schedule EIC.....	40 - 60
✓ Profit or Loss from Farming.....	Schedule F.....	250 - 400
✓ Credit for the Elderly or Disabled.....	Schedule R.....	0 - N/C
✓ Self-Employment Tax.....	Schedule SE.....	40 - 50
✓ Foreign Tax Credit.....	Form 1116.....	80 - 160
✓ Child and Dependent Care Expenses.....	Form 2441.....	40 - 50
✓ Paid Preparer's Due Diligence Checklist/worksheets....	Form 8867.....	60 - 90
✓ Depreciation and Amortization.....	Form 4562.....	60 - 200
✓ Nondeductible IRAs (Contributions, IRA Basis).....	Form 8606.....	40 - 60
✓ Expenses For Business Use of Your Home.....	Form 8829.....	100 - 150
✓ Application for Automatic Extension of Time to File....	Form 4868.....	70 - 90
✓ Other Forms, Schedules and Worksheets.....	Various.....	2 - 200

- Fee includes the home state tax return; additional state and city returns, per return..... 250 - 400



▶ **Minimum Fee = \$400** ◀

### ... BUSINESS ENTITY RETURNS ...

• U.S. Partnership Return of Income (incl. LLCs).....	Form 1065.....	1,600 - 5,500
• U.S. Corporation Income Tax Return (C-Corporation)	Form 1120.....	1,400 - 3,900
• U.S. Income Tax Return for an S-Corporation.....	Form 1120S.....	1,500 - 4,500
• U.S. Income Tax Return for Estates and Trusts.....	Form 1041.....	1,500 - 3,900

- Fee includes the home state tax return; additional state and city returns, per return..... \$ 300 - 500

➤ **Other Charges**.... New Client Setup Fee.... \$50-70; Tax Return Processing Fee.... \$80-90

